

\$75 Value

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FREE Income Tax Return Critique Certificate

This Certificate Entitles Bearer to Submit
One Business and One Personal Income Tax Return
For Review by Wayne Davies, EA

Business Returns: Form 1065, Form 1120, or Form 1120S

Personal Return: Form 1040 -- (including Schedule C and all related forms used by Sole Proprietorship.)

Bearer must submit all relevant forms, schedules and attachments.

Wayne Davies may also request additional supporting documentation used in preparation of the income tax return, such as Forms W-2, Form 1099's, etc.

Both returns must be from the same year. Both returns must have been filed with the IRS.

How to use your Income Tax Return Critique Certificate:

1. Send Certificate and Materials (income tax return, plus all relevant forms, schedules and attachments) to: Wayne Davies, 5316 Exeter Drive, Fort Wayne, IN 46815
2. Wayne will contact you as soon as he can to discuss your returns. Allow a minimum of 10 days for Wayne's response during the months of May - December. Allow a minimum of 15 days for Wayne's response during Tax Season (January - April).
3. Submitted materials will not be returned. Please send a copy that Wayne can keep.

Name _____

Address _____

City, State, Zip _____

Phone _____

Email _____ Website _____

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**FREE Tax-Reduction
Telephone Consultation Certificate**

**This Certificate Entitles You to One 30 Minute
Telephone Consultation with Wayne Davies, EA
Tax Reduction Specialist**

How to use your Tax-Reduction Telephone Consultation Certificate:

1. This phone consultation is designed for use in conjunction with the accompanying Income Tax Return Critique Certificate. After signing this certificate, be sure to send this Telephone Consultation Certificate to Wayne along with your income tax returns.
2. After receiving your income tax returns and this certificate, Wayne will contact you to schedule the phone consultation.

Signature: _____ **Date:** _____